UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SEC FILE NUMBER
000-54239
CUSIP NUMBER
253825202

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check one): ☒ Form 10-K ☐ Form 20-F ☐ Form 11-K ☐ Form 10-Q ☐ Form 10-D ☐ Form N-SAR ☐ Form N-CSR

For Period Ended: September 30, 2023

Read Instruction (on back page) Before Preparing Form. Please Print or Type.
Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART 1- REGISTRANT INFORMATION

DIGIPATH, INC.
Full Name of Registrant

Former Name if Applicable

6450 Cameron Street, #113
Address of Principal Executive Office *{Street and Number)*

Las Vegas, NV 89118
City, State and Zip Code

PART II - RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule I 2b-25(b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part Ill of this form could not be eliminated without unreasonable effort or expense;

☒ **(b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F,1 l-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth** calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule I 2b-25(c) has been attached if applicable.

PART III **-NARRATIVE**

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report portion thereof, could not be filed within the prescribed time period.

The Registrant's Form 10-K for its fiscal year ended September 30, 2023 could not be filed within the prescribed time period without unreasonable effort or expense because the audit of the Registrant's financial statements for the fiscal year ended September 30, 2023 had not been completed prior to the close of business on December 29, 2023.

SEC 1344 (04-09) **Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid 0MB control number.**
(Attach extra Sheets if Needed)

PART IV - OTHER INFORMATION

(I) Name and telephone number of person to contact in regard to this notification

A. Stone Douglass	**(858)**	**583-1017**
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or l5(d) of the Securities Exchange Act of 1934 or Section 30 of the investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes ☒ No ☐

(3) **Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?**

Yes ☐ No ☒

If so, **attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.**

DIGIPATH, INC.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 2, 2024

By */s/ A. Stone Douglass*

A. Stone Douglass, Principal Financial Officer